

## SCHEDULE 1

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### Prepetition Ad Hoc Committee

Pursuant to Local Bankruptcy Rule 1007-2(a)(3), the following provides a brief description of the circumstances surrounding the formation of a committee organized prior to the order for relief in this chapter 11 case and the date of its formation. Additionally, the following sets forth counsel to the committee as well as a list of committee members and their addresses.

In November 2011, a steering group (the “**Steering Group**”) of holders of the 9.50% senior secured notes due 2014, issued pursuant to that certain Indenture, dated November 7, 2007 (the “**Prepetition Senior Secured Notes**”) was formed in response to the Debtor’s default of payment obligations with respect to the Prepetition Senior Secured Notes. The Steering Group is represented by Seward & Kissel LLP, Attn: John Ashmead, Esq., One Battery Park Plaza, New York, NY 10004, Tel: (212) 574-1366.

	NAME OF MEMBER	MAILING ADDRESS
1.	Unit Trust Corporation	82 Independence Square, Port of Spain, Trinidad
2.	Moneda Asset Management	Av. Isidora Goyenechea 3621, Piso 8, Las Condes Santiago, Chile
3.	Polo Capital	Av. Ataulfo de Paiva 204 10º Andar, Rio de Janeiro, RJ22440-033 Brazil
4.	Greylock Capital	99 Park Avenue, #1100, New York, NY 10016

## SCHEDULE 2

### List of Creditors Holding the 20 Largest Unsecured Claims

Pursuant to Local Bankruptcy Rule 1007-2(a)(4), the following is a list of the 20 largest unsecured creditors (the “**Creditors List**”) which was based on the Debtor’s books and records as of April 25, 2013. The Creditors List was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure and does not include (1) persons who come within the definition of “insider” as set forth in 11 U.S.C. § 101, (2) secured creditors unless the value of the collateral is less than the total amount of such creditor’s claim or (3) claims held by any of the Debtor’s employees.

The information set forth on this Schedule shall not constitute an admission of liability by, nor is it binding on, the Debtor. The Debtor reserves all rights to assert that any debt or claim included herein is a disputed claim or debt, and to challenge the priority, nature, amount or status of any such claim or debt. In the event of any inconsistencies between the summaries set forth below and the respective corporate and legal documents relating to such obligations, the descriptions in the corporate and legal documents shall control.

	NAME OF CREDITOR*	COMPLETE MAILING ADDRESS AND EMPLOYEE, AGENT OR DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM <i>(Bond debt, trade debt, bank loan, government contracts, etc.)</i>	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED OR SUBJECT TO SETOFF	ESTIMATED AMOUNT OF CLAIM
1.	Trump Marks Panama LLC	725 Fifth Avenue, 26th Floor, New York, NY 10022, Attn: Mike Straube	Commissions and Expense Reimbursements		\$15,300,000
2.	Global Realty Investments, S.A.	Torre Global Suite 3501 Calle 50 y Calle 58 Este Panama City, Panama Attn: Gary Lundgren	Bulk Purchase Option Fee	Contingent	\$7,572,447
3.	Opcorp Aresa International, Inc.	Calle Punta Colon Punta Pacifica, Panama City, Panama, Attn: Francisco Franco	Trade Debt		\$4,787,742

4.	Kassir Development	Av. Ricardo Arango y Calle 61 Obarrio, Panama City, Panama. PO BOX 0816-01832	Commissions		\$2,022,274
5.	Marvin Traub Associates	410 Park Avenue Suite 910 New York, NY 10022 Attn: Mortimer Singer	Commissions		\$1,125,000
6.	Komco International Corp.	Av. Calle 82 No. 10-33 Piso 10, Bogota, Colombia, Attn: Martha Amaya	Commissions	Disputed (as to claim amount)	\$612,760
7.	P.H. TOC	Calle Punta Colon Punta Pacifica Panama City, Panama Attn: Mark Stevenson	Pass-through Charge		\$353,499
8.	P.B. (Unit Buyer 3416)		Purchase Deposit	Contingent	\$278,711
9.	G.P. (Unit Buyer 1906)		Purchase Deposit	Contingent	\$259,900
10.	G.T. (Unit Buyer 5202)		Purchase Deposit	Contingent	\$255,000
11.	C.J. (Unit Buyer 313, 612)		Purchase Deposit	Contingent	\$247,401
12.	Z.E. (Unit Buyer 5108)		Purchase Deposit	Contingent	\$236,085
13.	F.M. (Unit Buyer 4807)		Purchase Deposit	Contingent	\$220,229
14.	K.C. (Unit Buyer 4906)		Purchase Deposit	Contingent	\$214,207
15.	P.G. (Unit Buyer S-06)		Purchase Deposit	Contingent	\$206,199

16.	T.I. (Unit Buyer 4201)		Purchase Deposit	Contingent	\$203,118
17.	A.B. (Unit Buyer Of. 806, Of. 807, Of. 808)		Purchase Deposit	Contingent	\$189,000
18.	A.F. (Unit Buyer 4204)		Purchase Deposit	Contingent	\$152,070
19.	N.S. (Unit Buyer 4407)		Purchase Deposit	Contingent	\$137,528
20.	F.C. (Unit Buyer 5007)		Purchase Deposit	Contingent	\$133,900

\* Unit buyer name and contact information confidential for consumer privacy protection.

### **SCHEDULE 3**

#### **List of Creditors Holding the Five Largest Secured Claims**

Pursuant to Local Bankruptcy Rule 1007-2(a)(5), the following is a list of creditors holding the five largest secured claims against the Debtor as of April 23, 2013. This list was prepared based on the Debtor's books and records, and in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure, for filing in the Debtor's chapter 11 case.

The information set forth on this Schedule shall not constitute an admission of liability by, nor is it binding on, the Debtor. The Debtor reserves all rights to assert that any debt or claim included herein is a disputed claim or debt, and to challenge the priority, nature, amount or status of any such claim or debt. In the event of any inconsistencies between the summaries set forth below and the respective corporate and legal documents relating to such obligations, the descriptions in the corporate and legal documents shall control.

<b>NAME OF CREDITOR</b>	<b>COMPLETE MAILING ADDRESS</b>	<b>NATURE OF CLAIM</b>	<b>ESTIMATED AMOUNT OF CLAIM</b>	<b>ESTIMATED COLLATERAL VALUE</b>
HSBC Bank USA, N.A.	452 Fifth Avenue, New York, NY 10018	HSBC Bank USA, N.A. serves as the Indenture Trustee for Newland International Properties, Corp. 9.50% Senior Secured Notes due 2004.	US\$ 220 million plus accrued interest from Nov. 15, 2011.	The 9.50% Senior Secured Notes due 2014 are secured by a first priority security interest in all assets and properties of the Debtor. The estimated total collateral value of the assets is undetermined at this time but is estimated to be in excess of US \$220 million.

#### **SCHEDULE 4**

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##### **Summary of Debtor's Assets and Liabilities**

Pursuant to Local Bankruptcy Rule 1007-2(a)(6), the following are estimates of the Debtor's total assets and liabilities. The following financial data is the latest available information and reflects the Debtor's financial condition as of March 31, 2013.

The information set forth on this Schedule shall not constitute an admission of liability by, nor is it binding on, the Debtor. The Debtor reserves all rights to assert that any debt or claim included herein is a disputed claim or debt, and to challenge the priority, nature, amount or status of any such claim or debt.

<b>Total Assets (Book Value):</b>	US\$ 302,690,372.23
<b>Total Liabilities:</b>	US\$ 318,798,119.26

## SCHEDULE 5

### Publicly Held Securities

Pursuant to Local Bankruptcy Rule 1007-2(a)(7), the following lists the number and classes of shares of stock, debentures or other securities of the Debtor that are publicly held, and the number of holders thereof as of April 23, 2013.

#### *Outstanding Notes*

As of the Petition Date, approximately US\$220 million, plus accrued and unpaid interest to be capitalized on the Effective Date, of Debtor's 9.50% senior secured notes due 2014, issued pursuant to that certain Indenture, dated November 7, 2007 (the "***Prepetition Senior Secured Notes***") is outstanding. The number of beneficial holders of the Debtor's Prepetition Senior Secured Notes is unknown.

Class	CUSIP/ISIN	Outstanding Principal Amount
9.50% Prepetition Senior Secured Notes	CUSIP Nos.: 651501 AA6, P7182P AA0  ISIN Nos.: US51501AA69, USP7182PAA05	US\$220 million plus accrued and unpaid interest to be capitalized on the Effective Date.

#### *Securities Ownership*

The following table sets forth the Prepetition Senior Secured Notes beneficially held by officers and directors of Newland International Properties, Corp.

Name of Officer or Director	Total Held
None	N/A

## SCHEDULE 6

### Debtor's Property Held by Third Parties

Pursuant to Local Bankruptcy Rule 1007-2(a)(8), the following lists the Debtor's property, as of April 23, 2013, that is in the possession or custody of any custodian, public officer, mortgagee, pledge, assignee of rents, secured creditor, or agent for any such entity.

Account Name	Account Number	Custodian	Balance of Cash
HSBC Bank (Panama), S.A.	01-0970411-5	HSBC Investment Corporation (Panamá), S.A.	US\$ 1,427,366.50
HSBC Bank (Panama), S.A.	01-0008881-5	HSBC Investment Corporation (Panamá), S.A.	-
HSBC Bank USA, N.A.	10-880622		-
HSBC Bank USA, N.A.	10-880623		-
HSBC Bank USA, N.A.	10-880624		US\$ 623,918.65
HSBC Bank USA, N.A.	10-880625		US\$ 8,721,780.06
HSBC Bank USA, N.A.	10-880626		-
Banco General S.A.	03-81-01-084712-0	Assets Trust & Corporate Services Inc.	US\$ 128,189.63
Banco Universal S.A.	200-60101000-04380	Owens & Watson Trust Corp.	US\$ 225,476.91
Towerbank International Inc	03-01-003050-6	Owens & Watson Trust Corp.	US\$ 2,643.08
HSBC Bank (Panama), S.A.*	01-0008887-2		US\$ 367,025.00



HSBC Bank (Panama), S.A.*	01-0859791-6		US\$ 336,204.99
HSBC Bank (Panama), S.A.*	01-0912916-4		US\$ 68,200.57
HSBC Bank (Panama), S.A.*	01-0912917-2		US\$ 697,922.73

\*Bank account is frozen/“*en secuestro*”

## SCHEDULE 7

### Premises Owned, Leased, or Held Under Other Arrangement, From Which the Debtor Operates its Business

Pursuant to Local Bankruptcy Rule 1007-2(a)(9), the following is a list of properties or premises owned, leased, or held under other arrangement by the Debtor from which the Debtor operates its business as of April 23, 2013. The classification of contractual arrangements listed herein as real property leases or property held under other arrangements shall not be binding on the Debtor.

Premises Location		Nature of Debtor's Property Interest	Usage
A 3,100 square meter parcel of land on Contadora Island, in the Park Island archipelago, located approximately 72 km from Panama City.		Owned	Originally intended for the construction and development of the Club de Playa or "Beach Club." Changes in land-use and zoning regulations issued by local authorities now prevent the development of the Beach Club on this parcel of land. The future use of the land is undetermined at this time.
TOC Unit 201 <sup>1</sup>	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 203	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 204	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 206	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 207	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 208	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 214	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 301	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 303	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 307	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 308	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 313	Bayloft	Owned	The unit has been sold but not closed on.
TOC Unit 314	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 401	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 402	Bayloft	Owned	The unit has been sold but not closed on.
TOC Unit 403	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 408	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 409	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 502	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 506	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 507	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 509	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 510	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 512	Bayloft	Owned	The unit has been sold but not closed on. Presently being

<sup>1</sup> TOC stands for the Trump Ocean Club which is located at Calle Punta Colón – Punta Pacifica, Corregimiento San Francisco, P.H., Proyecto Trump Ocean Club, Panamá, Panamá.

Premises Location		Nature of Debtor's Property Interest	Usage
			rented out.
TOC Unit 601	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 605	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 606	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 607	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 609	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 610	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 612	Bayloft	Owned	The unit has been sold but not closed on.
TOC Unit 701	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 705	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 707	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 708	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 710	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 712	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 801	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 803	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 806	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 807	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 808	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 809	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 810	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 811	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 812	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 902	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 903	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 904	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 905	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 906	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 907	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 909	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 912	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 1003	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 1004	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 1005	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 1006	Bayloft	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 1101	Bayloft	Owned	Bulk sale with repurchase option.
TOC Unit 1102	Bayloft	Owned	Bulk sale with repurchase option.
TOC Unit 1104	Bayloft	Owned	Bulk sale with repurchase option.
TOC Unit 1105	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 1106	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 1108	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 1201	Bayloft	Owned	Bulk sale with repurchase option.
TOC Unit 1202	Bayloft	Owned	Bulk sale with repurchase option.
TOC Unit 1203	Bayloft	Owned	Bulk sale with repurchase option.
TOC Unit 1204	Bayloft	Owned	Bulk sale with repurchase option.

Premises Location		Nature of Debtor's Property Interest	Usage
TOC Unit 1205	Bayloft	Owned	The unit is being offered for sale.
TOC Unit 1211	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1212	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1213	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1214	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1215	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1216	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1300-03	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1401	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1402	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1403	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1404	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1405	Hotel Amenity	Owned	The unit, which services as a Hotel Amenity Component,

Premises Location		Nature of Debtor's Property Interest	Usage
	Component		is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1501	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1502	Hotel Amenity Component	Owned	The unit, which services as a Hotel Amenity Component, is presently leased out to the Hotel TOC, Inc. for use pursuant to the Hotel Amenities Units Lease agreement by and between the Debtor and Hotel TOC, Inc.
TOC Unit 1601	Condo	Owned	The unit is being offered for sale.
TOC Unit 1603	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 1604	Condo	Owned	The unit is being offered for sale.
TOC Unit 1606	Condo	Owned	The unit is being offered for sale.
TOC Unit 1607	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1608	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1609	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1611	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1612	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1615	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1616	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1617	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1620	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1621	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1622	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1701	Condo	Owned	The unit is being offered for sale.
TOC Unit 1702	Condo	Owned	The unit is being offered for sale.
TOC Unit 1704	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 1706	Condo	Owned	The unit is being offered for sale.
TOC Unit 1709	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1714	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1715	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1717	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1721	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1722	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1802	Condo	Owned	The unit is being offered for sale.
TOC Unit 1806	Condo	Owned	The unit is being offered for sale.
TOC Unit 1809	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1810	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1819	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1821	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1822	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1904	Condo	Owned	The unit is being offered for sale.
TOC Unit 1906	Condo	Owned	The unit has been sold but not closed on.

Premises Location		Nature of Debtor's Property Interest	Usage
TOC Unit 1909	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1916	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1921	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1922	Hotel	Owned	The unit is being offered for sale.
TOC Unit 1923	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2001	Condo	Owned	The unit is being offered for sale.
TOC Unit 2002	Condo	Owned	The unit is being offered for sale.
TOC Unit 2007	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2011	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2012	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2013	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2020	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2022	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2023	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2024	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2101	Condo	Owned	The unit is being offered for sale.
TOC Unit 2107	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2110	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2111	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2115	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2116	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2117	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2119	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2121	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2122	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2123	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2124	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2201	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 2204	Condo	Owned	The unit is being offered for sale.
TOC Unit 2205	Condo	Owned	The unit is being offered for sale.
TOC Unit 2209	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2210	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2213	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2215	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2217	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2219	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2221	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2223	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2224	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2301	Condo	Owned	The unit is being offered for sale.
TOC Unit 2304	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 2313	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2315	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2317	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2318	Hotel	Owned	The unit is being offered for sale.

Premises Location		Nature of Debtor's Property Interest	Usage
TOC Unit 2320	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2323	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2401	Condo	Owned	The unit is being offered for sale.
TOC Unit 2402	Condo	Owned	The unit is being offered for sale.
TOC Unit 2404	Condo	Owned	The unit is being offered for sale.
TOC Unit 2405	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 2407	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2409	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2412	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2415	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2416	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2417	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2418	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2419	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2423	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2424	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2425	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2504	Condo	Owned	The unit is being offered for sale.
TOC Unit 2507	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2511	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2512	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2513	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2515	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2516	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2517	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2518	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2520	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2521	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2522	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2523	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2525	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2526	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2602	Condo	Owned	The unit is being offered for sale.
TOC Unit 2608	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2611	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2613	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2614	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2615	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2617	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2618	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2619	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2620	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2623	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2625	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2626	Hotel	Owned	The unit is being offered for sale.

Premises Location		Nature of Debtor's Property Interest	Usage
TOC Unit 2702	Condo	Owned	The unit is being offered for sale.
TOC Unit 2706	Condo	Owned	The unit is being offered for sale.
TOC Unit 2708	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2709	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2710	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2711	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2712	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2713	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2715	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2716	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2719	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2720	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2723	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2724	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2725	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2726	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2805	Condo	Owned	The unit is being offered for sale.
TOC Unit 2806	Condo	Owned	The unit is being offered for sale.
TOC Unit 2809	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2815	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2820	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2824	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2825	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2826	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2903	Condo	Owned	The unit is being offered for sale.
TOC Unit 2905	Condo	Owned	The unit is being offered for sale.
TOC Unit 2906	Condo	Owned	The unit is being offered for sale.
TOC Unit 2908	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2909	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2914	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2915	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2916	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2920	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2922	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2923	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2925	Hotel	Owned	The unit is being offered for sale.
TOC Unit 2926	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3001	Condo	Owned	The unit is being offered for sale.
TOC Unit 3003	Condo	Owned	The unit is being offered for sale.
TOC Unit 3007	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3008	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3012	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3017	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3019	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3020	Hotel	Owned	The unit is being offered for sale.



Premises Location		Nature of Debtor's Property Interest	Usage
TOC Unit 3021	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3025	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3104	Condo	Owned	The unit is being offered for sale.
TOC Unit 3105	Condo	Owned	The unit is being offered for sale.
TOC Unit 3106	Condo	Owned	The unit is being offered for sale.
TOC Unit 3107	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3108	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3109	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3110	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3111	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3112	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3113	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3115	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3116	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3120	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3121	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3122	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3123	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3124	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3125	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3201	Condo	Owned	The unit is being offered for sale.
TOC Unit 3202	Condo	Owned	The unit is being offered for sale.
TOC Unit 3204	Condo	Owned	The unit is being offered for sale.
TOC Unit 3205	Condo	Owned	The unit is being offered for sale.
TOC Unit 3206	Condo	Owned	The unit is being offered for sale.
TOC Unit 3207	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3208	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3209	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3210	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3212	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3213	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3214	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3215	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3216	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3217	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3220	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3222	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3223	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3224	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3225	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3226	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3301	Condo	Owned	The unit is being offered for sale.
TOC Unit 3307	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3308	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3310	Hotel	Owned	The unit is being offered for sale.

Premises Location		Nature of Debtor's Property Interest	Usage
TOC Unit 3311	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3313	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3314	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3315	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3316	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3317	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3318	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3320	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3321	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3325	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3326	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3402	Condo	Owned	The unit is being offered for sale.
TOC Unit 3403	Condo	Owned	The unit is being offered for sale.
TOC Unit 3404	Condo	Owned	The unit is being offered for sale.
TOC Unit 3405	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 3410	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3411	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3412	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3413	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3414	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3415	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3416	Hotel	Owned	The unit has been sold but not closed on.
TOC Unit 3417	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3418	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3423	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3424	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3425	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3426	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3501	Condo	Owned	The unit is being offered for sale.
TOC Unit 3502	Condo	Owned	The unit is being offered for sale.
TOC Unit 3504	Condo	Owned	The unit is being offered for sale.
TOC Unit 3508	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3511	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3515	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3516	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3519	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3523	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3524	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3525	Hotel	Owned	The unit is being offered for sale.
TOC Unit 3601	Condo	Owned	The unit is being offered for sale.
TOC Unit 3602	Condo	Owned	The unit is being offered for sale.
TOC Unit 3603	Condo	Owned	The unit is being offered for sale.
TOC Unit 3606	Condo	Owned	The unit is being offered for sale.
TOC Unit 3607	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 3608	Condo	Owned	The unit is being offered for sale.

Premises Location		Nature of Debtor's Property Interest	Usage
TOC Unit 3610	Condo	Owned	The unit is being offered for sale.
TOC Unit 3612	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 3613	Condo	Owned	The unit is being offered for sale.
TOC Unit 3614	Condo	Owned	The unit is being offered for sale.
TOC Unit 3615	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 3616	Condo	Owned	The unit is being offered for sale.
TOC Unit 3701	Condo	Owned	The unit is being offered for sale.
TOC Unit 3702	Condo	Owned	The unit is being offered for sale.
TOC Unit 3705	Condo	Owned	The unit is being offered for sale.
TOC Unit 3706	Condo	Owned	The unit is being offered for sale.
TOC Unit 3711	Condo	Owned	The unit is being offered for sale.
TOC Unit 3713	Condo	Owned	The unit is being offered for sale.
TOC Unit 3805	Condo	Owned	The unit is being offered for sale.
TOC Unit 3809	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 3810	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 3813	Condo	Owned	The unit is being offered for sale.
TOC Unit 3816	Condo	Owned	The unit is being offered for sale.
TOC Unit 3904	Condo	Owned	The unit is being offered for sale.
TOC Unit 3905	Condo	Owned	The unit is being offered for sale.
TOC Unit 3908	Condo	Owned	The unit is being offered for sale.
TOC Unit 3910	Condo	Owned	The unit is being offered for sale.
TOC Unit 3911	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 3916	Condo	Owned	The unit is being offered for sale.
TOC Unit 4001	Condo	Owned	The unit is being offered for sale.
TOC Unit 4002	Condo	Owned	The unit is being offered for sale.
TOC Unit 4003	Condo	Owned	The unit is being offered for sale.
TOC Unit 4004	Condo	Owned	The unit is being offered for sale.
TOC Unit 4005	Condo	Owned	The unit is being offered for sale.
TOC Unit 4007	Condo	Owned	The unit is being offered for sale.
TOC Unit 4009	Condo	Owned	The unit is being offered for sale.
TOC Unit 4010	Condo	Owned	The unit is being offered for sale.
TOC Unit 4014	Condo	Owned	The unit is being offered for sale.
TOC Unit 4015	Condo	Owned	The unit is being offered for sale.
TOC Unit 4016	Condo	Owned	The unit is being offered for sale.
TOC Unit 4103	Condo	Owned	The unit is being offered for sale.
TOC Unit 4104	Condo	Owned	The unit is being offered for sale.
TOC Unit 4105	Condo	Owned	Bulk sale with repurchase option.
TOC Unit 4106	Condo	Owned	The unit is being offered for sale.
TOC Unit 4107	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 4109	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 4110	Condo	Owned	The unit is being offered for sale.
TOC Unit 4111	Condo	Owned	The unit is being offered for sale.
TOC Unit 4201	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 4203	Condo	Owned	The unit is being offered for sale.
TOC Unit 4204	Condo	Owned	The unit has been sold but not closed on.

Premises Location		Nature of Debtor's Property Interest	Usage
TOC Unit 4207	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 4211	Condo	Owned	The unit is being offered for sale.
TOC Unit 4212	Condo	Owned	The unit is being offered for sale.
TOC Unit 4301	Condo	Owned	The unit is being offered for sale.
TOC Unit 4304	Condo	Owned	The unit is being offered for sale.
TOC Unit 4306	Condo	Owned	The unit is being offered for sale.
TOC Unit 4308	Condo	Owned	The unit is being offered for sale.
TOC Unit 4310	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 4311	Condo	Owned	The unit is being offered for sale.
TOC Unit 4316	Condo	Owned	The unit is being offered for sale.
TOC Unit 4401	Condo	Owned	The unit is being offered for sale.
TOC Unit 4402	Condo	Owned	The unit is being offered for sale.
TOC Unit 4405	Condo	Owned	The unit is being offered for sale.
TOC Unit 4406	Condo	Owned	The unit is being offered for sale.
TOC Unit 4407	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 4409	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 4410	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 4415	Condo	Owned	The unit is being offered for sale.
TOC Unit 4416	Condo	Owned	The unit is being offered for sale.
TOC Unit 4503	Condo	Owned	The unit is being offered for sale.
TOC Unit 4505	Condo	Owned	The unit is being offered for sale.
TOC Unit 4509	Condo	Owned	The unit is being offered for sale.
TOC Unit 4511	Condo	Owned	The unit is being offered for sale.
TOC Unit 4514	Condo	Owned	The unit is being offered for sale.
TOC Unit 4515	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 4604	Condo	Owned	The unit is being offered for sale.
TOC Unit 4605	Condo	Owned	The unit is being offered for sale.
TOC Unit 4606	Condo	Owned	The unit is being offered for sale.
TOC Unit 4607	Condo	Owned	The unit is being offered for sale.
TOC Unit 4611	Condo	Owned	The unit is being offered for sale.
TOC Unit 4615	Condo	Owned	The unit is being offered for sale.
TOC Unit 4616	Condo	Owned	The unit is being offered for sale.
TOC Unit 4701	Condo	Owned	The unit is being offered for sale.
TOC Unit 4703	Condo	Owned	The unit is being offered for sale.
TOC Unit 4705	Condo	Owned	The unit is being offered for sale.
TOC Unit 4708	Condo	Owned	The unit is being offered for sale.
TOC Unit 4709	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 4713	Condo	Owned	The unit is being offered for sale.
TOC Unit 4714	Condo	Owned	The unit is being offered for sale.
TOC Unit 4801	Condo	Owned	The unit is being offered for sale.
TOC Unit 4803	Condo	Owned	The unit is being offered for sale.
TOC Unit 4805	Condo	Owned	The unit is being offered for sale.
TOC Unit 4807	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 4808	Condo	Owned	The unit is being offered for sale.
TOC Unit 4812	Condo	Owned	The unit has been sold but not closed on.

Premises Location		Nature of Debtor's Property Interest	Usage
TOC Unit 4813	Condo	Owned	The unit is being offered for sale.
TOC Unit 4814	Condo	Owned	The unit is being offered for sale.
TOC Unit 4901	Condo	Owned	The unit is being offered for sale.
TOC Unit 4903	Condo	Owned	The unit is being offered for sale.
TOC Unit 4905	Condo	Owned	The unit is being offered for sale.
TOC Unit 4906	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 4909	Condo	Owned	The unit is being offered for sale.
TOC Unit 4912	Condo	Owned	The unit is being offered for sale.
TOC Unit 4913	Condo	Owned	The unit is being offered for sale.
TOC Unit 4914	Condo	Owned	The unit is being offered for sale.
TOC Unit 5003	Condo	Owned	The unit is being offered for sale.
TOC Unit 5004	Condo	Owned	The unit is being offered for sale.
TOC Unit 5006	Condo	Owned	The unit is being offered for sale.
TOC Unit 5007	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 5008	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 5009	Condo	Owned	The unit is being offered for sale.
TOC Unit 5014	Condo	Owned	The unit is being offered for sale.
TOC Unit 5103	Condo	Owned	The unit is being offered for sale.
TOC Unit 5105	Condo	Owned	The unit is being offered for sale.
TOC Unit 5106	Condo	Owned	The unit is being offered for sale.
TOC Unit 5108	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 5109	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 5111	Condo	Owned	The unit is being offered for sale.
TOC Unit 5113	Condo	Owned	The unit is being offered for sale.
TOC Unit 5114	Condo	Owned	The unit is being offered for sale.
TOC Unit 5202	Condo	Owned	The unit has been sold but not closed on.
TOC Unit 5203	Condo	Owned	The unit is being offered for sale.
TOC Unit 5204	Condo	Owned	The unit is being offered for sale.
TOC Unit 5205	Condo	Owned	The unit is being offered for sale.
TOC Unit 5208	Condo	Owned	The unit is being offered for sale.
TOC Unit 5213	Condo	Owned	The unit is being offered for sale.
TOC Unit 5302	Condo	Owned	The unit is being offered for sale.
TOC Unit 5305	Condo	Owned	The unit is being offered for sale.
TOC Unit 5311	Condo	Owned	The unit is being offered for sale.
TOC Unit 5313	Condo	Owned	The unit is being offered for sale.
TOC Unit 5403	Condo	Owned	The unit is being offered for sale.
TOC Unit 5406	Condo	Owned	The unit is being offered for sale.
TOC Unit 5409	Condo	Owned	The unit is being offered for sale.
TOC Unit 5411	Condo	Owned	The unit is being offered for sale.
TOC Unit 5412	Condo	Owned	The unit is being offered for sale.
TOC Unit 5503	Condo	Owned	The unit is being offered for sale.
TOC Unit 5505	Condo	Owned	The unit is being offered for sale.
TOC Unit 5506	Condo	Owned	The unit is being offered for sale.
TOC Unit 5507	Condo	Owned	The unit is being offered for sale.
TOC Unit 5509	Condo	Owned	The unit is being offered for sale.

Premises Location		Nature of Debtor's Property Interest	Usage
TOC Unit 5510	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 5512	Condo	Owned	The unit is being offered for sale.
TOC Unit 5603	Condo	Owned	Bulk unit sold with repurchase option.
TOC Unit 5604	Condo	Owned	Bulk unit sold with repurchase option.
TOC Unit 5605	Condo	Owned	The unit is being offered for sale.
TOC Unit 5606	Condo	Owned	Bulk unit sold with repurchase option.
TOC Unit 5607	Condo	Owned	The unit is being offered for sale.
TOC Unit 5610	Condo	Owned	The unit is being offered for sale.
TOC Unit 5611	Condo	Owned	The unit is being offered for sale.
TOC Unit 5612	Condo	Owned	The unit is being offered for sale.
TOC Unit 5702	Condo	Owned	The unit is being offered for sale.
TOC Unit 5703	Condo	Owned	The unit is being offered for sale.
TOC Unit 5704	Condo	Owned	The unit is being offered for sale.
TOC Unit 5705	Condo	Owned	The unit is being offered for sale.
TOC Unit 5706	Condo	Owned	The unit is being offered for sale.
TOC Unit 5707	Condo	Owned	The unit is being offered for sale.
TOC Unit 5708	Condo	Owned	The unit is being offered for sale.
TOC Unit 5710	Condo	Owned	The unit is being offered for sale.
TOC Unit 5802	Condo	Owned	The unit is being offered for sale.
TOC Unit 5803	Condo	Owned	The unit is being offered for sale.
TOC Unit 5804	Condo	Owned	The unit is being offered for sale.
TOC Unit 5805	Condo	Owned	The unit is being offered for sale.
TOC Unit 5806	Condo	Owned	The unit is being offered for sale.
TOC Unit 5807	Condo	Owned	The unit is being offered for sale.
TOC Unit 5809	Condo	Owned	The unit is being offered for sale.
TOC Unit 5812	Condo	Owned	The unit is being offered for sale.
TOC Unit 5902	Condo	Owned	The unit is being offered for sale.
TOC Unit 5903	Condo	Owned	The unit is being offered for sale.
TOC Unit 5906	Condo	Owned	The unit is being offered for sale.
TOC Unit 5909	Condo	Owned	The unit is being offered for sale.
TOC Unit 6002	Condo	Owned	The unit is being offered for sale.
TOC Unit 6003	Condo	Owned	The unit is being offered for sale.
TOC Unit 6005	Condo	Owned	The unit is being offered for sale.
TOC Unit 6103	Condo	Owned	The unit is being offered for sale.
TOC Unit 6105	Condo	Owned	The unit is being offered for sale.
TOC Unit 6106	Condo	Owned	The unit is being offered for sale.
TOC Unit 6107	Condo	Owned	The unit is being offered for sale.
TOC Unit 6108	Condo	Owned	The unit is being offered for sale.
TOC Unit 6109	Condo	Owned	The unit is being offered for sale.
TOC Unit 6110	Condo	Owned	The unit is being offered for sale.
TOC Unit 6202	Condo	Owned	The unit is being offered for sale.
TOC Unit 6204	Condo	Owned	The unit is being offered for sale.
TOC Unit 6206	Condo	Owned	The unit is being offered for sale.
TOC Unit 6208	Condo	Owned	The unit is being offered for sale.
TOC Unit 6210	Condo	Owned	The unit is being offered for sale.

Premises Location		Nature of Debtor's Property Interest	Usage
TOC Unit 6303	Condo	Owned	The unit is being offered for sale.
TOC Unit 6304	Condo	Owned	The unit is being offered for sale.
TOC Unit 6306	Condo	Owned	The unit is being offered for sale.
TOC Unit 6307	Condo	Owned	The unit is being offered for sale.
TOC Unit 6402	Condo	Owned	The unit, presently rented out, is being offered for sale.
TOC Unit 6403	Condo	Owned	The unit is being offered for sale.
TOC Unit 6404	Condo	Owned	The unit is being offered for sale.
TOC Unit 6406	Condo	Owned	The unit is being offered for sale.
TOC Unit 6502	Condo	Owned	The unit is being offered for sale.
TOC Unit 6503	Condo	Owned	The unit is being offered for sale.
TOC Unit 6504	Condo	Owned	The unit is being offered for sale.
TOC Unit 6505	Condo	Owned	The unit is being offered for sale.
TOC Unit 6506	Condo	Owned	The unit is being offered for sale.
TOC Unit 6507	Condo	Owned	The unit is being offered for sale.
TOC Unit 6601	Condo	Owned	The unit is being offered for sale.
TOC Unit 6602	Condo	Owned	The unit is being offered for sale.
TOC Unit 6603	Condo	Owned	The unit is being offered for sale.
TOC Unit 6604	Condo	Owned	The unit is being offered for sale.
TOC Unit Floor 100	Casino	Owned	The unit is being offered for sale.
TOC Unit Floor 1300	Spa	Owned	The unit is being offered for sale.
TOC Unit Of. 806	Office	Owned	The unit has been sold but not closed on.
TOC Unit Of. 807	Office	Owned	The unit has been sold but not closed on.
TOC Unit Of. 808	Office	Owned	The unit has been sold but not closed on.
TOC Unit Of. 809	Office	Owned	Bulk unit sold with repurchase option.
TOC Unit Of. 906	Office	Owned	Bulk unit sold with repurchase option.
TOC Unit R-01A	Restaurant	Owned	The unit is being offered for sale.
TOC Unit R-01B	Restaurant	Owned	The unit is being offered for sale.
TOC Unit S-02	Commercial	Owned	Bulk unit sold with repurchase option. The unit is presently rented out.
TOC Unit S-03	Commercial	Owned	Bulk unit sold with repurchase option. The unit is presently rented out.
TOC Unit S-04	Commercial	Owned	Bulk unit sold with repurchase option.
TOC Unit S-06	Commercial	Owned	Bulk unit sold with repurchase option. The unit is presently rented out.
TOC Unit S-10	Commercial	Owned	Bulk unit sold with repurchase option. The unit is presently rented out.
TOC Unit S-11	Commercial	Owned	Bulk unit sold with repurchase option.
TOC Unit S-12	Commercial	Owned	Bulk unit sold with repurchase option. The unit is presently rented out.
TOC Unit S-18	Commercial	Owned	Bulk unit sold with repurchase option.
TOC Unit S-21	Commercial	Owned	Bulk unit sold with repurchase option. The unit is presently rented out.
TOC Unit S-23	Commercial	Owned	Bulk unit sold with repurchase option.

Premises Location		Nature of Debtor's Property Interest	Usage
TOC Unit S-25	Commercial	Owned	Bulk unit sold with repurchase option. The unit is presently rented out.



## SCHEDULE 8

### Location of Debtor's Substantial Assets, Books and Records, and Non-U.S. Assets

Pursuant to Local Bankruptcy Rule 1007-2(a)(10), the following is a list of the location, value, and nature of the Debtor's substantial assets, books and records, and the nature, location, and value of any assets held by the Debtor outside of the territorial limits of the United States as of April 23, 2013.

<b>Substantial Assets</b>	Cash in the bank accounts located in New York, New York as set forth in <b>Schedule 6</b> , totaling \$9,345,698.71.
<b>Books and Records</b>	<p>Calle Punta Colón – Punta Pacífica Corregimiento San Francisco, P.H. Proyecto Trump Ocean Club Panama, Republic of Panama</p> <p>Avenida Calle 82 No. 10-33 Of. 1001 Bogotá, Colombia</p>
<b>Non-U.S. Assets</b>	<p>Non-U.S. Assets include:</p> <ul style="list-style-type: none"><li>• Cash in the Panamanian bank accounts as set forth in <b>Schedule 6</b>, totaling \$3,253,029.41; of this amount, \$1,572,470.40 is currently frozen/"<i>en secuestro</i>"</li><li>• 69 bayloft units at an estimated value of \$34,736,969.00;</li><li>• the Casino at an estimated value of \$32,000,000.00;</li><li>• 11 commercial units at an estimated value of \$10,364,506.00;</li><li>• 255 condominium units at an estimated value of \$155,459,601.00;</li><li>• 14 Hotel Amenity Component units at an estimated value of \$15,503,854.00;</li><li>• 202 hotel units at an estimated value of \$75,205,493.00;</li><li>• 5 office units at an estimated value of \$1,155,504.00;</li><li>• 2 restaurant units at an estimated value of \$1,500,000.00; and</li><li>• a spa at an estimated value of \$3,450,000.00.</li></ul>

## SCHEDULE 9

### Pending Litigation

Pursuant to Local Bankruptcy Rule 1007-2(a)(11), the following is a list of the nature and present status of each action or proceeding, pending or threatened, against the Debtor and its properties, where a judgment against the Debtor or a seizure of its property may be imminent as of April 15, 2013. This list reflects actions or proceedings considered material by the Debtor.

Name of Case	Type of Proceeding	Court and Location	Brief Description and Status
<i>Panama Circuit Salvador Gomez Saab and Ocean Trump 4105 Investment Corp. v. Homes Real Estate Investment Services Inc. and Newland International Properties, Corp.</i>	Civil	First Superior Court of Justice, Republic of Panama	<ul style="list-style-type: none"> <li>On Nov. 23, 2010, Civil Court 11 in the Panama Circuit rendered a judgment and acquitted Newland. Plaintiffs appealed the decision and sought to present further evidence on appeal.</li> <li>The First Superior Court of Justice rendered a decision on Sept. 12, 2012, barring the additional evidence.</li> <li>The case is pending final resolution.</li> </ul>
<i>Leonel Ruiz and Ocean Trump 2101 Investment Corp. v. Homes Real Estate Investment Services, Inc. and Newland International Properties, Corp.</i>	Civil	Civil Court 6, Republic of Panama	<ul style="list-style-type: none"> <li>On Dec. 31, 2011, the court ordered a seizure of a bank account held at HSBC Bank (Panama) S.A.</li> <li>The case is presently in the evidence-gathering stage.</li> </ul>
<i>Sila Salloum, Karen Ferrin-Bueno and Salloum Investment Corp v. Homes Real Estate Investment Services Inc. and Newland International Properties, Corp.</i>	Civil	First Superior Court of Justice, Republic of Panama	<ul style="list-style-type: none"> <li>On Mar. 31, 2011, Civil Court 7 acquitted Newland and convicted Homes Real Estate Investment Services, Inc. (“<b>Homes</b>”) as the entity which actually received the contested funds, but did not require Homes to pay any costs in favor of Newland. Both Newland and the plaintiff appealed the decision on different grounds.</li> <li>The First Tribunal Superior of Justice admitted the plaintiff’s submitted evidence and a decision was rendered. The plaintiff appealed the decision and Newland opposed the appeal.</li> <li>The case is pending final resolution.</li> </ul>

Name of Case	Type of Proceeding	Court and Location	Brief Description and Status
<i>Gonzalo Martinez v. Newland International Properties, Corp.</i>	Civil	Civil Court 17, Republic of Panama	<ul style="list-style-type: none"> <li>• In August 2012, Civil Court 17 declared that Newland breached the contract relating to the delivery of Unit 1005 of the Trump Building and ordered that Newland pay US\$143,080.01 in judgment, plus interest in the amount of US\$8,212.76 and costs in the amount of US\$27,462.</li> <li>• On Sept. 6, 2012, Newland appealed.</li> <li>• On Sept. 13, 2012, plaintiff presented its opposition to Newland's appeal.</li> <li>• The case is pending resolution of the appeal.</li> </ul>
<i>Daniel Casper v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 8, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit.</li> <li>• The case is pending final resolution.</li> </ul>
<i>Freddy Osorio v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 8, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit.</li> <li>• The case is pending a decision in the first instance.</li> </ul>
<i>TOC 1606, S.A. v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 9, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit.</li> <li>• The case is scheduled for final hearing on June 17, 2013.</li> </ul>
<i>Ocean Trump 2903 Investment Corp. v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 9, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit. Case was appealed.</li> <li>• The case is presently pending and awaiting a preliminary hearing date.</li> </ul>
<i>Ocean Trump 3501 Investment Corp. v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 9, Republic of Panama	<ul style="list-style-type: none"> <li>• The case is presently pending.</li> </ul>
<i>Ocean Trump 5004 Investment Corp v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 9, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit.</li> <li>• The case is scheduled for final hearing on May 20, 2013.</li> </ul>
<i>Elle Chloe Foundation v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 8, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit.</li> <li>• The case is presently in the evidence-gathering stage.</li> </ul>

Name of Case	Type of Proceeding	Court and Location	Brief Description and Status
<i>Eduardo Antonio Ojeda v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 8, Republic of Panama	<ul style="list-style-type: none"> <li>Breach of contract lawsuit.</li> <li>The case is pending final resolution.</li> </ul>
<i>Ritoli Foundation v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 9, Republic of Panama	<ul style="list-style-type: none"> <li>Breach of contract lawsuit.</li> <li>The case is pending a decision in the first instance.</li> </ul>
<i>Antonio Escudero Martinez v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 9, Republic of Panama	<ul style="list-style-type: none"> <li>Breach of contract lawsuit.</li> <li>The case is presently in the evidence-gathering stage.</li> </ul>
<i>Korbel Properties Inc. v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 8, Republic of Panama	<ul style="list-style-type: none"> <li>Breach of contract lawsuit. Plaintiff is preparing to amend its complaint after which the case may proceed.</li> <li>The case is pending.</li> </ul>
<i>Alexei Skvortsov v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 8, Republic of Panama	<ul style="list-style-type: none"> <li>Breach of contract lawsuit.</li> <li>On Feb. 27, 2013, Civil Court 8 rendered a decision in favor of Newland. The movant is expected to appeal.</li> <li>The case is pending entry of the Civil Court's decision.</li> </ul>
<i>Oxana Promachenko v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 9, Republic of Panama	<ul style="list-style-type: none"> <li>Breach of contract lawsuit.</li> <li>The case is pending and awaiting a final hearing date.</li> </ul>
<i>Aida Madelaine Egues Garcia v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 9, Republic of Panama	<ul style="list-style-type: none"> <li>Breach of contract lawsuit.</li> <li>The case is presently in the evidence-gathering stage.</li> </ul>
<i>Michael Duane Odegard v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 9, Republic of Panama	<ul style="list-style-type: none"> <li>Breach of sale commitment lawsuit.</li> <li>The case is pending final decision.</li> </ul>
<i>Marcos Ommati and Rocio Sanchez v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 8, Republic of Panama	<ul style="list-style-type: none"> <li>Breach of contract lawsuit.</li> <li>The case is pending.</li> </ul>

Name of Case	Type of Proceeding	Court and Location	Brief Description and Status
<i>Randall Jay Creel and Ivonne Creel v. Newland International Properties, Corp.</i>	Civil	Civil Court 15, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit.</li> <li>• The case is presently in the evidence-gathering stage.</li> </ul>
<i>Ocean Trump 1910 v. Newland International Properties, Corp.</i>	Civil	Civil Court 12, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit.</li> <li>• The case is pending final decision.</li> </ul>
<i>Ocean Trump CH 2411 Investment Corp. v. Newland International Properties, Corp.</i>	Civil	First Superior Court of Justice, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit.</li> <li>• The case is pending final decision.</li> </ul>
<i>Julia Olmos v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 8, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit.</li> <li>• The case is pending.</li> </ul>
<i>Satyender Khanna v. Newland International Properties, Corp.</i>	Civil	Civil Court 15, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit.</li> <li>• The case is pending.</li> </ul>
<i>Trump Ocean Club CH 1709 v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 8, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit.</li> <li>• The case is pending.</li> </ul>
<i>Trump Ocean Club 3602 v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 8, Republic of Panama	<ul style="list-style-type: none"> <li>• Breach of contract lawsuit.</li> <li>• The case is pending.</li> </ul>
<i>Trump Ocean Club 4813 Investment v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 8, Republic of Panama	<ul style="list-style-type: none"> <li>• Annulment of contract lawsuit.</li> <li>• The case is pending.</li> </ul>
<i>Trump Ocean 3401 Inc. v. Newland International Properties, Corp.</i>	Consumer Protection	Civil Court 8, Republic of Panama	<ul style="list-style-type: none"> <li>• Annulment of contract lawsuit.</li> <li>• The case is pending.</li> </ul>

## SCHEDULE 10

### Senior Management

Pursuant to Local Bankruptcy Rule 1007-2(a)(12), the following provides the names of the individuals who constitute the Debtor's existing senior management, their tenure with the Debtor and a brief summary of their responsibilities and relevant experience as of April 23, 2013.

Name and Title	Age	Relevant Experience	Tenure
Carlos Saravia, Chief Operating Officer	64	<p>Since 1999, Mr. Saravia has been a member of Arias, Serna y Saravia, S.A. ("<b>AS&amp;S</b>") where he has managed several developments in the hospitality and real estate industries. Prior to joining AS&amp;S, Mr. Saravia served as the Chief Executive Officer of Brink's de Colombia, Domesa de Colombia and Procesos &amp; Canje. He has also served as the chief financial officer for other major Colombian companies, including Skandia Insurances of Colombia and Grancolombiano Financial Group. In the past 10 years, Mr. Saravia has served on the board of directors for a number of financial, insurance and telecommunication businesses.</p> <p>Mr. Saravia joined Newland International Properties, Corp. ("<b>Newland</b>") in March 2006 and was appointed Chief Operating Officer through which he is responsible for overseeing the Debtor's financial, legal, commercial and construction departments.</p>	7 years, 2 months
Catalina Rodriguez, Chief Financial Officer	33	<p>Ms. Rodriguez, an economist, joined Newland in January 2008 and presently serves as the Chief Financial Officer. She is responsible for overseeing the Debtor's treasury, accounting, collection and financial planning departments. Prior to joining Newland, Ms. Rodriguez served as finance director, treasury director and financial planner for various companies in the construction industry.</p>	5 years, 4 months

Cecilia Sucre, General Counsel	39	Ms. Sucre joined Newland in December 2012, serving as Newland's General Counsel. In her capacity as General Counsel, Ms. Sucre is responsible for overseeing the issuance of deeds, the drafting and management of contracts and leases that Newland is a party to, insurance matters, claims and litigations and to provide other general legal advice. Moreover, she serves as the liason between Newland and its outside counsel. From 2009-2012, Ms. Sucre served as the Legal Director of the Panamanian National Customs Authority. Prior to that, she was a Partner at the law firm of Secure, Briceño & Co. where she worked for 11 years.	5 years
Rosella Violi, Sales Director	40	Ms. Violi joined Newland in May 2006 as an administrative assistant to Mr. Saravia, overseeing Newland's legal and commercial matters relating to the strategic development of Trump Ocean Club Panama. In November 2007, Ms. Violi joined the Trump Ocean Club's Sales and Marketing division as Sales Director where she remains to date. In her capacity as Newland's Sales Director, Ms. Violi is responsible for overseeing the sales process, marketing, collections, the closing process for any units sold and to maintain client relationships. Prior to joining Newland, Ms. Violi served as the Managing Direcotr for other developmetns in Bogota, Colombia and worked as the Logistics Manager for Philips Latin America from 1998-2003.	7 years

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**SCHEDULE 11**

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**Payroll**

Pursuant to Local Bankruptcy Rules 1007-2(b)(1)-(2)(A) and (C), the following provides the estimated weekly payroll to Debtor's employees (not including officers, directors, and stockholders), and the estimated amount to be paid to officers, directors, stockholders, and financial and business consultants retained by the Debtor, for the thirty (30) day period following commencement of the Debtor's chapter 11 case.

<b>Group</b>	<b>Estimated Amount to be Paid Per Week</b>
<b>Employees (Not Including Officers, Directors and Stockholders)</b>	US\$ 15,427
<b>Officers, Stockholders and Directors</b>	US\$ 11,489
<b>Financial and Business Consultants</b>	US\$1,250
<b><i>TOTAL WEEKLY ESTIMATE</i></b>	US\$ 28,166
<b><i>TOTAL ESTIMATE DURING THE FIRST 30 DAYS</i></b>	US\$ 112,664



**SCHEDULE 12**

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**Estimated Cash Receipts and Disbursements, Net Cash Gain or Loss, and Unpaid Obligations and Receivables Expected to Accrue But Remain Unpaid**

Pursuant to Local Bankruptcy Rule 1007-2(b)(3), the following provides, for the thirty (30) day period following commencement of the chapter 11 case, the Debtor's estimated cash receipts and disbursements, net cash gain or loss, and obligations and receivables expected to accrue that remain unpaid, other than professional fees.

<b>Description</b>	<b>Estimated Amount</b>
<b>Cash Receipts</b>	US\$ 2,657,468.00
<b>Cash Disbursements</b>	US\$ 1,696,000.00
<b>Net Cash Gain (Loss)</b>	US\$ 961,468.00
<b>Accrual (Decrease) of Unpaid Obligations</b>	US\$ 156,000.00
<b>Accrual (Decrease) of Unpaid Receivables</b>	US\$ 842,532.50